

2024-2025 ASSET INFORMATION

Student Name: _____ **Student ID #:** _____

Additional information is needed before we can determine your financial aid eligibility. **This information is needed because:**

- The interest reported on your/your parent(s)' federal tax return does not correspond to the cash/savings/checking reported on your financial aid application.
- You and/or your parent(s) reported one or more rental properties or partnerships on your/their federal tax return, but there is no investment net worth reported on the financial aid application. (Examples of acceptable documents: Signed written statement or copies of current mortgage statements for all investment properties).
- You and/or your parent(s) reported a business on your/their federal tax return, but there is no business net worth reported on your financial aid application.
- The asset information for you and/or your parent(s) was left blank on your financial aid application.

| Asset Information | Student/Spouse | Parent (if dependent) |
|--|---|---|
| Total balance of your cash, savings and checking accounts as of the date of application submission; enter \$0 if none. | Total Balance \$ _____ | Total Balance \$ _____ |
| Net worth of your investments, including real estate, as of the date of application submission? Include mortgage statements for investment properties. Exclude Primary Residence; enter \$0 if none. <small>Investments are the current market value of real estate, partnerships, trust funds, money market funds, mutual funds, certificates of deposits (CDs), stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, installment and land sale contracts, commodities, etc. – <i>please note</i> that value is considered the <i>net worth minus the debt</i> on an asset.</small> | Total Value \$ _____ Total Debt \$ _____ | Total Value \$ _____ Total Debt \$ _____ |
| Net worth of your business as of the date of application submission; enter \$0 if none. <small>Value includes the fair market value of land, buildings, machinery, equipment, and inventory – <i>please note</i> that value is considered the <i>net worth minus the debt</i> on an asset.</small> | Total Value \$ _____ Total Debt \$ _____ | Total Value \$ _____ Total Debt \$ _____ |
| Net worth of your farm as of the date of application submission; enter \$0 if none. <small>Value includes the fair market value of land, buildings, livestock, unharvested crops, and machinery minus any debt held against those assets – <i>please note</i> that value is considered the <i>net worth minus the debt</i> on an asset. Do not include the value of your family's primary residence if located on the farm.</small> | Total Value \$ _____ Total Debt \$ _____ | Total Value \$ _____ Total Debt \$ _____ |
| What was the total amount of child support received for the last complete calendar year? Enter \$0 if none. | Total Amount \$ _____ | Total Amount \$ _____ |

CERTIFICATION AND SIGNATURE

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the financial aid application must sign and date. **WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.** Signatures must be provided in blue or black ink. Digital and/or typed signatures will not be accepted.

Student Signature: _____ **Date:** _____

Parent Signature (If Dependent): _____ **Date:** _____